

Fenergo ESG

Enterprise-Wide ESG Compliance

Simple, Safe and Saas



The Challenge

Environmental, Social and Governance (ESG), as a topic, is growing in importance among consumers and businesses. There is a dawning realization that urgent action is required to step up and tackle problems in relation to ESG issues. This comes on the back of the COP26 climate conference and other international climate change and social equality reports.

ESG introduces three types of risk for financial firms: reputational, regulatory, and commercial. With ESG regulatory obligations moving from voluntary standards to mandatory requirements, financial firms are in danger of regulatory risk. The fallout of this could result in the loss of customers and shareholder value. In some jurisdictions, firms may miss out on the beneficial tax treatments and funding opportunities available to ESG-positive firms, such as the 501a Capital Relief.

Whilst the number of financial institutions integrating ESG practices into their business and decision-making is slowly increasing, very few have a standardized, business-wide technology strategy to support their ESG operational and compliance goals. Those who have are quickly creating a compelling competitive advantage that can capture the minds, hearts and wallet share of their customer base.

I am more likely to buy from / work for a company that stands up for...



Source: PWC 2021

● Consumers

● Employees

Solve the ESG Challenge with Fenergo ESG

Fenergo ESG is a SaaS-based solution that enables financial institutions to easily and efficiently fulfil ESG regulatory obligations. Pre-packaged with a dedicated ESG framework, the solution guides your teams through compliance with the necessary regulatory requirements in a series of simple, intuitive steps, including:

- ESG data and document requirements
- Identification of supply chain and directors
- ESG ratings and risk assessments.

Features & Functionality

ESG Regulatory Rules & Workflows

Complete with ESG accelerators, workflow, and rules engine, Fenengo ESG supports compliance with a wide range of ESG regulatory requirements such as SFDR and TCFD.

Fenengo ESG enables financial firms to:

- Optimize efficiencies and reduce silos between operational teams.
- Incorporate dynamic, rules driven, dedicated ESG data capture, document requirement and related party rules into existing operating models.
- Identify and visualize supply chain hierarchies and directors through Fenengo's Related Party Manager.

Best-Practice ESG Models

Fenengo ESG is built using best practice ESG models that enable firms to:

- Simplify ESG ratings using Fenengo ESG's Entity Classification calculator to dynamically assign individual and aggregate E, S and G ratings to each entity.
- Automatically calculate climate risk, reputational risk and complementary ESG risks with Fenengo ESG's Risk engine.

API-First, Automated ESG Data Sourcing & Integration

With Fenengo's ESG API-first technology, you can:

- Adopt Fenengo ESG as a standalone process or integrate into existing Client Lifecycle Management processes, enabling you to maximize efficiency and reduce manual effort.
- Integrate seamlessly into any technology landscape, enabling the centralization and management of ESG compliance across multiple business lines and channels, including client outreach platforms.
- Empower your operational and compliance teams to easily and efficiently re-use existing client and related party data from existing KYC and MDM systems.
- Automate and enhance ESG data collection and ratings, by leveraging integrations to Fenengo's market leading ESG data provider partners.

No-Code Configuration & Change Management

Fenengo's dedicated, intuitive Configuration User Interface gives your business users the power to:

- Easily and instantly make changes to ratings models, data sets, workflows and more, to fit with your organization's operating model, without needing IT support.
- Provide a full audit of all configuration changes through versioning, subject to governance controls as defined by your organization, enabling you to easily evidence model changes to auditors.

Discover the power of Fenergo ESG:



Reduce Risk & Manage ESG Compliance

With Fenergo ESG, you can future-proof compliance with upcoming additions and amendments to ESG-related regulations, including SFDR, TCFD, CSRD and more.

Fenergo ESG delivers a best-practice approach to ESG compliance, centered on gold standard regulations designed by Fenergo's regulatory team with input from our global client community of 80+ financial institutions. Our team of regulatory experts continuously monitor the ESG regulatory landscape, giving your organization peace of mind with future-proofed compliance and coverage for evolving ESG regulations.



Improve Operational Efficiencies through Increased Automation

Efficiently adopt ESG into your organization by consolidating it into Client Lifecycle Management and eliminate silos. Increased automation reduces manual rekeying of data from various data sources and systems, improving process and data accuracy.



Unlock Revenue Potential with Existing and New Clients

Fenergo ESG enables your firm to unlock the potential to retain existing customers and attract new clients who are increasingly becoming socially and environmentally conscious in their banking and investments.

ESG

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Request a demo today!

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